IOWA WORKFORCE DEVELOPMENT

Smart. Results.

Unemployment Insurance Tax Bureau
1000 E Grand Avenue
Des Moines, Iowa 50319

Date the following taxable wages and benefit charges are to be transferred: _____

From Predecessor Account of:	**To Successor Account of:**
Name: _____	Name: _____
Address 1: _____	Address 1: _____
Address 2: _____	Address 2: _____
City: _____ State: _____	City: _____ State: _____
Zip+4/Postal Code: _____	Zip+4/Postal Code: _____
UI Account #: _____ FEIN: _____	UI Account #: _____ FEIN: _____

Instructions: Complete this form when the experience of a clearly **SEPARABLE** employing unit is to be transferred to a successor.

Starting with the effective date of the transfer and working back, enter the transferred employees taxable wages and benefit charges (by quarter) in the table below. This information is for the last 20 calendar quarters including and immediately preceding the date of the transfer. Accounts with less than 20 quarters, should report the information from the start of their business.

	Qtr/Year	Taxable Wages	Benefit Charges
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			
9.			
10.			

	Qtr/Year	Taxable Wages	Benefit Charges
11.			
12.			
13.			
14.			
15.			
16.			
17.			
18.			
19.			
20.			

Give the date the unit being transferred came into existence: _____

WE HEREBY AUTHORIZE the transfer of experience listed above.

Print and sign completed form			
Predecessor Signature	Title	Phone	Date

Print Form

Phone: (888) 848-7442 | Email: iwduitax@iwd.iowa.gov
www.iowaworkforcedevelopment.gov

Equal Opportunity Employer/Program
Auxiliary aids and services are available upon request to individuals with disabilities.
For deaf and hard of hearing, use Relay 711.