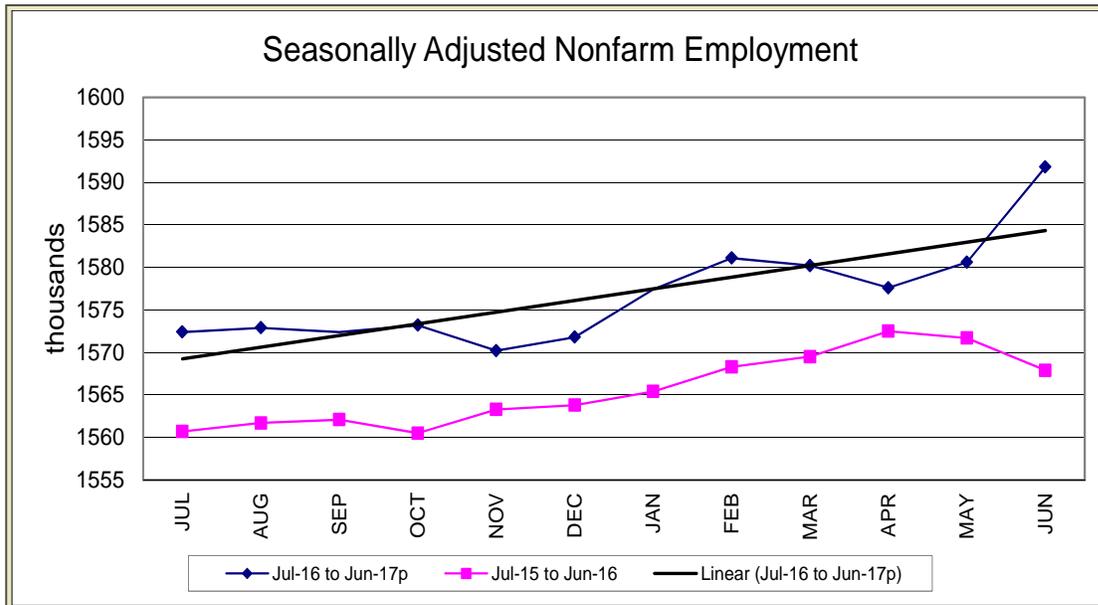


STATE OF IOWA NONFARM EMPLOYMENT WORKFORCE DEVELOPMENT

JUNE 2017
LMR MONTHLY

NONFARM EMPLOYMENT BOOSTED BY SEASONAL GAINS



Iowa establishments displayed strong hiring in June and added 11,200 jobs. This month's increase is historically large and due to gains in both private and public sectors. Industries that are seasonal in nature all grew this month with the largest increases being in recreation and eating and drinking establishments. Government also added jobs this month (+4,000) with gains being largely attributable to local governments. Compared to last year, government is now up 600 jobs, whereas private sectors have now advanced by 25,000 jobs following this month's surge.

Leisure and hospitality added the most jobs this month (+3,100). This was the largest increase among private sectors and breaks a string of seasonal losses stretching back to January. Restaurants and drinking establishments helped boost employment in accommodations and food services this month (+2,000). Manufacturing followed with its

second-consecutive gain in June (+1,600). Once again, gains were evident in both durable and non-durable goods factories. The monthly increase pulls manufacturing back into the green versus this time last year. Other gains this month included education and healthcare services (+1,500) which experienced its first gain since March. Finance, insurance, and real estate added jobs again this month (+1,100) and hasn't pared payrolls since last August. Alternatively, losses this month were light and limited to just two sectors: trade, transportation, and utilities (-700) and other services (-400).

Annually, total nonfarm employment rebounded from lackluster annual growth this month and now rests up 25,600 jobs versus last year. Education and healthcare services have added the most jobs over the last twelve months and have been fueled by the expanding healthcare industry (+8,700). Growth in private

education services has been stagnant since last June. Trade and transportation continues to trend above last year's mark despite this month's drop and has advanced 5,100 jobs. Finance has steadily climbed over the past several months and is now up 4,700 jobs annually. The only sector still trending below last June is information services (-1,200).

Nationally, total nonfarm employment gained 222,000 jobs in June. This total was more than expected by most analysts and due to hiring in healthcare, professional and business services, and food service and drinking establishments. Compared to last June, 2.2 million jobs have been added to the payrolls.

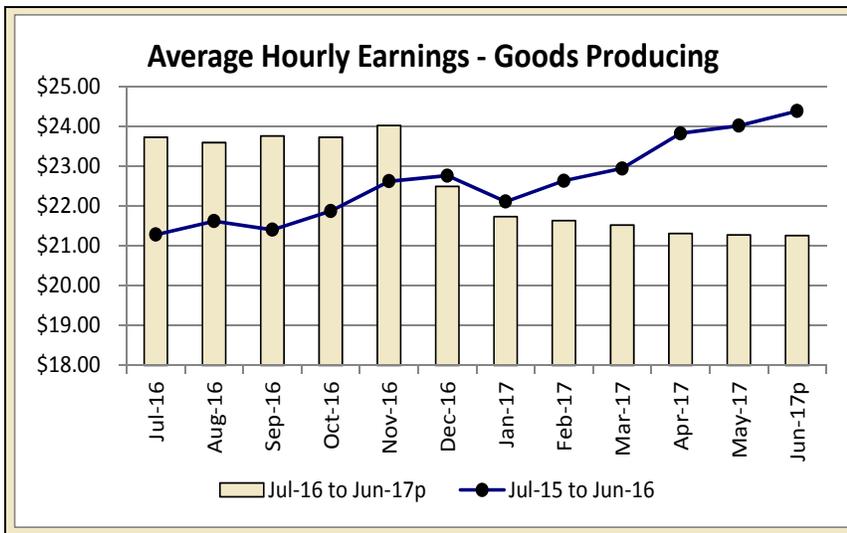
For additional information, contact James Morris (515-281-8515)

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**METROPOLITAN STATISTICAL AREA
SEASONALLY ADJUSTED NONFARM EMPLOYMENT (TOTAL NONFARM)**

MSA	Jun-16	Jul-16	Aug-16	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17p
AMES	52.5	52.5	52.6	52.7	52.6	52.7	52.8	53.8	53.9	53.6	53.7	53.1	53.5
CEDAR RAPIDS	143.8	144.0	144.2	143.9	143.6	143.5	144.1	144.8	144.3	144.8	144.3	143.6	145.6
DES MOINES/W. DES MOINES	355.4	360.3	359.3	358.9	359.1	360.9	361.6	361.9	363.2	362.1	365.1	364.2	371.2
DUBUQUE	59.5	59.4	59.5	59.3	59.8	59.8	60.0	59.7	59.9	60.0	59.7	60.2	60.3
IOWA CITY	99.7	100.8	101.2	101.3	101.6	101.4	100.9	102.5	102.1	102.4	103.2	102.8	103.7
SIoux CITY	89.3	89.1	88.6	88.1	87.5	87.7	87.8	88.2	88.5	88.4	88.2	89.3	88.9
WATERLOO/CEDAR FALLS	90.7	90.7	91.1	91.0	91.0	90.8	91.1	91.2	91.2	90.8	90.6	90.6	90.7

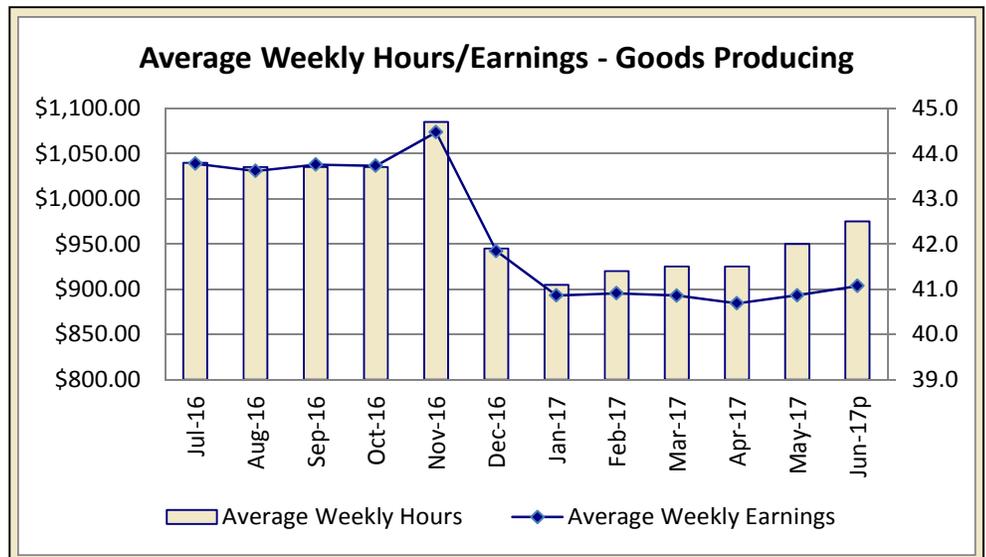
IOWA'S HOURS & EARNINGS



Goods-producing Hours & Earnings	
Average Weekly Earnings	\$903.55
Average Hourly Earnings	\$21.26
Average Weekly Hours	42.5

Production workers in Iowa's goods-producing sector averaged \$903.55 in June, \$10.21 more than May, but down almost two-hundred dollars versus last year. The difference between this year and last June is a sharp drop in the amount of overtime hours worked in the construction sector. Construction workers averaged \$1,045.38 in June per week while production and non-supervisory workers in manufacturing averaged \$816.63 per week.

Among service sectors, production workers in Iowa's retail sector averaged \$388.53 per week in June, up \$24.43 versus last June. Finance workers have seen a decline in weekly wages annually and averaged \$885.81 per week in wages.



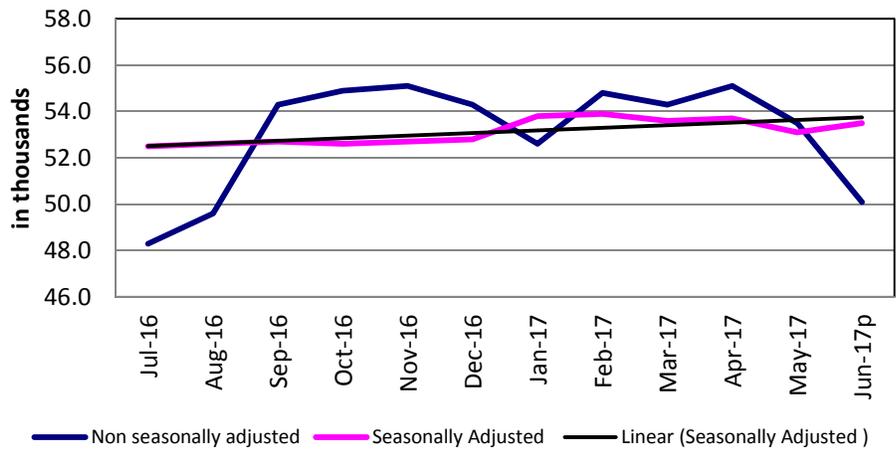
METROPOLITAN STATISTICAL AREAS

[CLICK TABLE FOR DATA](#)

Ames MSA Employment	
Total Nonfarm 15 ^p	50,100
Total Nonfarm 14	49,000
% Change 1 Yr	2.24%
Noteworthy Expanding and Contracting Industries (1 yr)	
Pvt Svc Providing	4.55%
Local Government	-1.92%

p - preliminary data

Ames - Nonfarm Employment



The Ames metropolitan statistical area seasonally dropped 3,400 jobs in June, lowering employment to 50,100 jobs. This month is typically the low point for employment due to government education breaking for the summer. Expectedly, government shed the most jobs (-3,900) with all of that movement at the state level. Private services gained 300 jobs and goods producing industries added 200 jobs.

Annually, private services are the only sector to show any movement (+1,100); both goods producing sectors and government are unchanged versus twelve months ago.

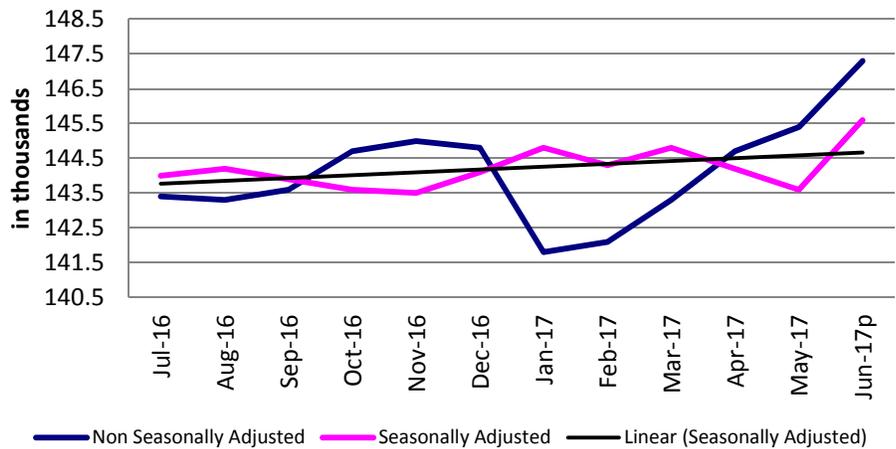
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[CLICK TABLE FOR DATA](#)

Cedar Rapids MSA Employment	
Total Nonfarm 15 ^p	147,300
Total Nonfarm 14	145,600
% Change 1 Yr	1.17%
Noteworthy Expanding and Contracting Industries (1 yr)	
Nat Res & Construct	10.98%
Information	-6.98%

p - preliminary data

Cedar Rapids - Nonfarm Employment



The Cedar Rapids metropolitan statistical area added jobs for the fifth consecutive month, bringing total nonfarm employment to 147,300 jobs. Trade, transportation and warehousing and professional and business services led all sectors, each gaining 500 jobs. For the first time in more than six years, manufacturing experienced an over-the-month gain of 400 jobs. Gains in mining and construction matched that of manufacturing, however the frequency of occurrence of such increases is much greater in this industry. Education and health services pared 300 jobs and local government shed 100 jobs in expected seasonal shifts.

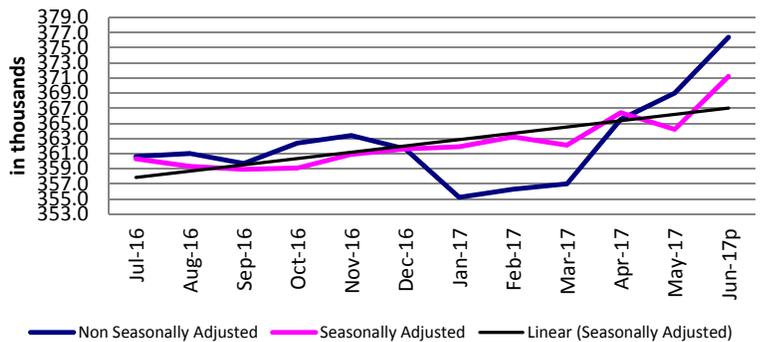
Over the year the area added 1,700 jobs, led by professional and business services (+1,200) and natural resources and construction (+900). Local government is down 600 jobs from last year and information has pared 300 jobs.

For additional information, contact Dennis Schwartz (515-281-5754)

Total nonfarm employment in the Des Moines Metropolitan Statistical Area gained 7,400 jobs in June, lifting the total to 15,500 jobs. This month's gain is unusually large and due entirely to private sector job gains. Government shed jobs this month (-400) but remains up annually (+200). Service sectors advanced by 5,800 and goods producing industries gained 1,600 jobs. All private sectors advanced this month with the exception of information services which was unchanged since May.

Leisure and hospitality added 2,300 jobs in June to lead all sectors. Arts and entertainment helped drive most of the

Des Moines/West Des Moines Nonfarm Employment



of the

growth this month. Both construction and professional and business services increased by 1,500 jobs and beat expectations for seasonal growth. Finance and insurance also bolstered staff this month (+1,200) and now rests up 1,800 jobs annually. Smaller gains this month included education and healthcare (+600) and trade and transportation (+500).

Over the past twelve months, the professional and business services sector has added the most jobs of any sector (+4,600). Administrative and support and waste management has fared well during that span (+2,600) although hiring in professional, scientific, and technical services has also expanded since last June (+1,800). Leisure and hospitality has added 3,900 jobs following an unusually prosperous spring. Construction has also been blooming in the metro area (+3,600) with 1,400 jobs being added in specialty trade contracting alone. Annually, losses have been sparse and limited to just information services (-300) and trade, transportation, and utilities (-100).

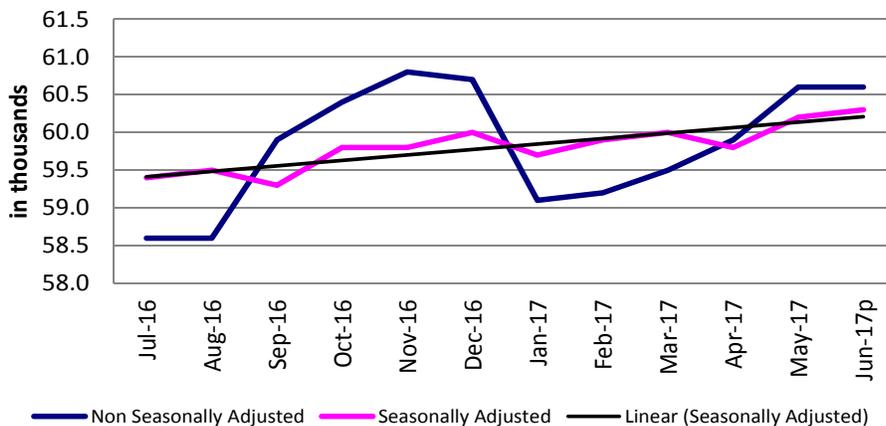
[CLICK TABLE FOR DATA](#)

Des Moines MSA Employment	
Total Nonfarm 15p	376,400
Total Nonfarm 14	360,900
% Change 1 Yr	4.29%
Noteworthy Expanding and Contracting Industries (1 yr)	
Mining & Construct	17.65%
Information	-4.48%

p - preliminary data

For additional information, contact James Morris (515-281-8515)

Dubuque Nonfarm Employment



[CLICK TABLE FOR DATA](#)

Dubuque MSA Employment	
Total Nonfarm 15p	60,600
Total Nonfarm 14	59,900
% Change 1 Yr	0.00%
Noteworthy Expanding and Contracting Industries (1 yr)	
Goods Producing	2.52%
Local Government	-4.35%

p - preliminary data

The Dubuque metro total nonfarm employment was unchanged in June and remained at 60,600 jobs. This total is 700 jobs higher than last June. Expected seasonal losses were light this year and helped inflate the annual growth values this month. There was some movement among sectors in June: goods producing industries gained 400 jobs, private services shed 300 jobs, and government pared 100 jobs.

Annually, private services is up 600 jobs despite small losses in trade and transportation industries. Goods producing industries have added 300 jobs since last June. Government trails last year's mark by 200 jobs due to a drop in local government.

For additional information, contact James Morris (515-281-8515)

[CLICK TABLE FOR DATA](#)

Iowa City MSA Employment	
Total Nonfarm 15p	102,700
Total Nonfarm 14	99,000
% Change 1 Yr	3.74%
Noteworthy Expanding and Contracting Industries	
Prof & Business	8.96%
Leisure & Hospitality	1.98%

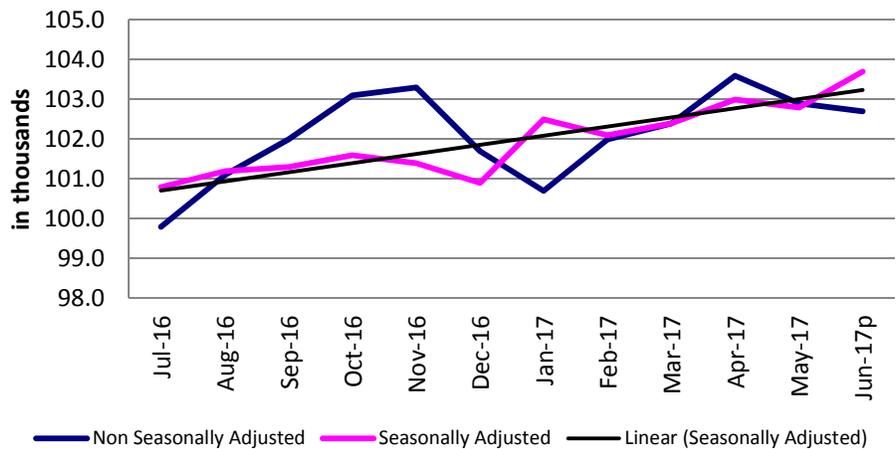
p - preliminary data

Nonfarm employment in the Iowa City metropolitan statistical area dropped 200 jobs from last month due to a seasonal decline in state government employment (-1,100). Several industries added jobs, partially offsetting the loss in state government. The larger of those gains include 500 additional jobs in local government, 500 additional jobs in goods producing industries and 100 jobs in professional and business services.

The metro area has added 3,700 jobs from one year ago, boosted by gains of 2,000 in government and 1,700 in private service-providing sectors. Professional and business services added 600 jobs and trade, transportation and warehousing added 400 jobs. Goods producing industries also added 400 jobs.

For additional information, contact Dennis Schwartz (515-281-5754)

Iowa City Nonfarm Employment



[CLICK TABLE FOR DATA](#)

Sioux City MSA Employment	
Total Nonfarm 15p	90,500
Total Nonfarm 14	90,500
% Change 1 Yr	0.00%
Noteworthy Expanding and Contracting Industries	
Trade & Transport	4.64%
Leisure & Hospitality	-2.22%

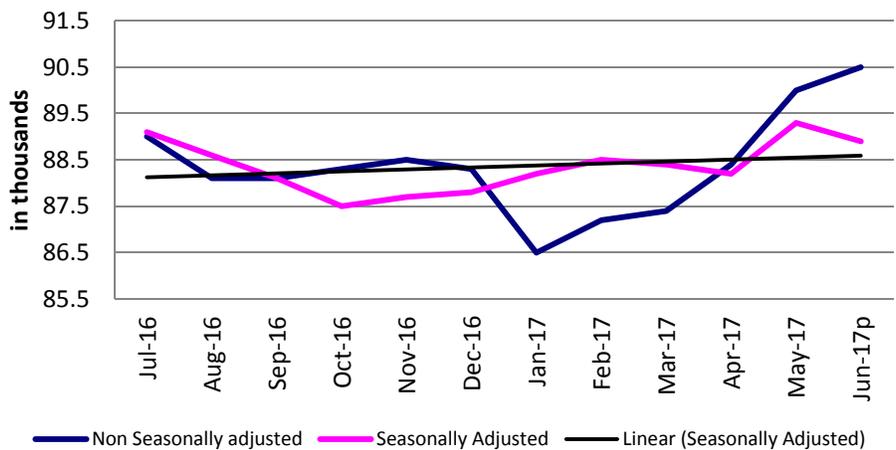
p - preliminary data

Employment in the Sioux City MSA is up 500 jobs from May. Gains were distributed through many industries, including; 400 additional jobs in trade, transportation and warehousing, 200 jobs in leisure and hospitality and 100 additional jobs both government and manufacturing. The only industry with a jobs loss was professional and business services which slipped by 100 jobs.

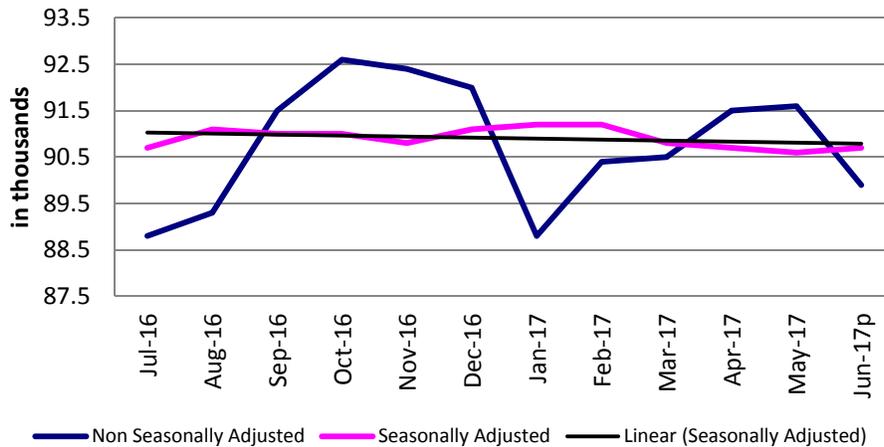
Overall, area employment is unchanged from one year ago. A gain of 900 in trade, transportation and warehousing was followed by 400 additional jobs in manufacturing, and 100 jobs in professional and business services. Leisure and hospitality has pared 200 jobs from one year ago. Government has shed 100 jobs.

For additional information, contact Dennis Schwartz (515-281-5754)

Sioux City Nonfarm Employment



Waterloo/Cedar Falls Nonfarm Employment



[CLICK TABLE FOR DATA](#)

Waterloo/Cedar Falls MSA Employment	
Total Nonfarm 15p	89,900
Total Nonfarm 14	90,200
% Change 1 Yr	-0.33%
Noteworthy Expanding and Contracting Industries	
State Government	6.45%
Retail Trade	-4.55%

p - preliminary data

The Waterloo/Cedar Falls metropolitan statistical area's total nonfarm employment dropped 1,700 jobs from the previous month and stands at 89,900. The over-the-month change is seasonal in nature and slightly above the 10-year average May-to-June change.

Employment levels changed in every sector except manufacturing. Government pared 2,200 jobs, mostly at the state government level (-2,000). Trade, transportation and warehousing shed 500 jobs and education and health services trimmed 200 jobs. Gains of 300 in leisure and hospitality and 100 in each financial activities and professional and business services helped alleviate a portion of the jobs losses.

Over the year, employment is down 300 jobs. Manufacturing has pared 300 jobs with a loss of 500 jobs in durable goods manufacturing being partially offset by a gain of 200 in non-durable goods. Trade, transportation and warehousing has pared 100 jobs, although retail trade has shed 500 jobs. Professional and business services and education and health services each added 200 jobs.

For additional information, contact Dennis Schwartz (515-281-5754)

LINKS TO ADDITIONAL INFORMATION

Click on a link below to visit web page

[Worker Adjustment & Retraining Notification Act \(WARN\)](#)

[U.S. Bureau of Labor Statistics](#)

[Unemployment Insurance Benefit Payments](#)

[Consumer Price Index \(CPI\)](#)

[Unemployment Insurance Benefit Paid by County](#)

[Employment Statistics for Canada](#)

Current Employment Statistics

Each month the **Current Employment Statistics** program surveys about 143,000 businesses and government agencies, representing approximately 588,000 individual worksites, in order to provide detailed industry data on employment, hours, and earnings of workers on nonfarm payrolls for all 50 States, the District of Columbia, Puerto Rico, the Virgin Islands, and about 450 metropolitan areas and divisions.

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